

FLOOR

Tobias Böger (2013): FLOORCASH-SocPen. The social pension dataset on non-contributory old age pensions in the global South, Version 1, Research Project FLOOR (FloorCash), Bielefeld University, Germany, funded by Deutsche Forschungsgemeinschaft, www.floorcash.org.

FLOORCASH-SocPen Codebook

Country Identification

1. country

Country Name (spelled out according to UN naming)

2. ccode

ISO 3166-1 alpha3 three letter country code

3. ccowid

Correlates of War Country Code

4. clcu

Name of the national currency (LCU)

5. natpov

National Poverty Line in 2005 i\$/month according to Ravallion/Chen/Sangraula 2008

6. pofnat

Population of Nations – 1 if to be used in multivariate models

7. welreg

Welfare regime clusters in 2000 according to Abu Sharkh/Gough 2010

Old Age Coverage and SCT System

8. oacov

Type of Old Age Coverage (only national programs instituted by the national government, but including Pilots):

0 = No Old Age Coverage

1 = Old Age Social Pension

2 = Old Age Social Pension and other Social Pensions (or other groups covered by Social Pension)

3 = Residual Old Age Coverage

9. othsct

Other national SCT Programs; Pilots are excluded.

0 = no other SCT Programs

1 = other SCT Programs

Social Pension Information

10. spname

Name of the Social Pension

11. sptype

Type of Social Pension:

1 = Only Old Age Pension

2 = Combined Old Age and other (e.g. disabled/widows) Social Pension

3 = Old Age Pension and separate other (e.g. disabled/widows) Social Pensions

The difference between 2 and 3 is probably more an artefact of data collection than an institutionalized differentiation.

12. sppilot

Pilot:

0 = no

1 = yes

13. spgeot

Geographic Targeting:

0 = No

1 = Yes

14. spal

15. spalf

16. spals

Age Limit as the youngest year that is included for male (m), female (f) and special groups (s).

17. spmt

Type of Means-test:

1 = Universal (no MT)

2 = MT (means test without further indication of mechanism)

3 = MT-proxy (means test by proxy indicators)

4 = MT-income (means test by income)

5 = MT-pension (means tested by other pension)

18. spmtyp

Means-test typology (see Böger 2013):

1 = Universal

2 = Pension Test

3 = General Means-Test

4 = Minimum Standard

5 = Poverty Targeting

19. spmti

Monthly Income used for means-testing in local currency.

20. spbegin1

Year of introduction or major reform of the current social pension program

21. spbegin2

Year of first introduction of social pension or similar program; only to be supplied if not identical to sbegin1, otherwise set to 9999.

22. splevelm

Standard monthly benefit level in local currency; average benefit level is used where available, otherwise the lowest level is used, if there are different benefit categories (differentiated by e.g. age).

23. spdty

Year the social pension information applies to and which should be used for descriptive statistics

Social Pension Statistics

24. exptype

Type of Expenditure data:

- 1 = Real/Actual Expenditure
- 2 = Budgeted Expenditure
- 3 = Total of Transfers
- 9 = Unknown

25. exptg

Target groups included in expenditure:

- 1 = Only OA expenditure
- 2 = Combined (incl. e.g. disabled/widows) social pension expenditure
- 9 = Unknown

26. expY (Y = 2001-2011)

Expenditure for the year Y

27. bentg

Target groups included in the beneficiary numbers:

- 1 = Only OA beneficiaries
- 2 = All beneficiaries
- 9 = Unknown

28. benY (Y = 2001-2011)

Number of beneficiaries for the year Y